

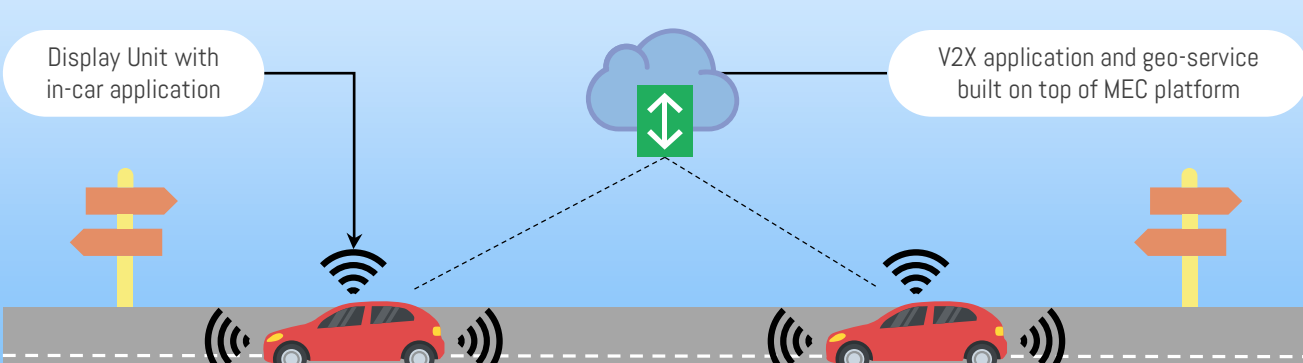
VEHICLE-TO-EVERYTHING



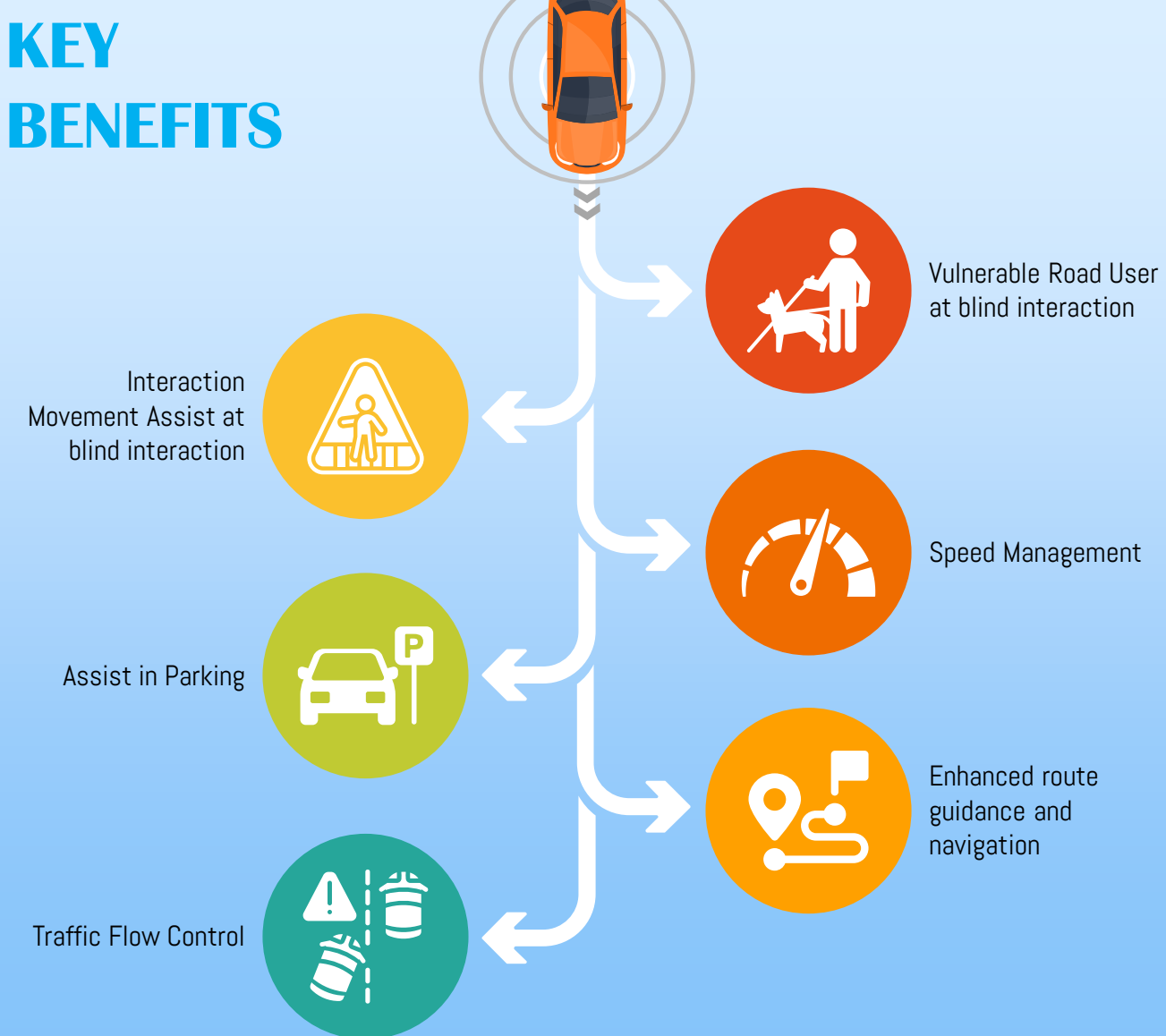
V2X allows vehicles to communicate with other vehicles within the traffic system as well as the infrastructure around them for road safety

Vehicle-To-Everything (V2X) Communications System

V2X is an intelligent transport system where all vehicles and infrastructure systems are interconnected with each other



KEY BENEFITS

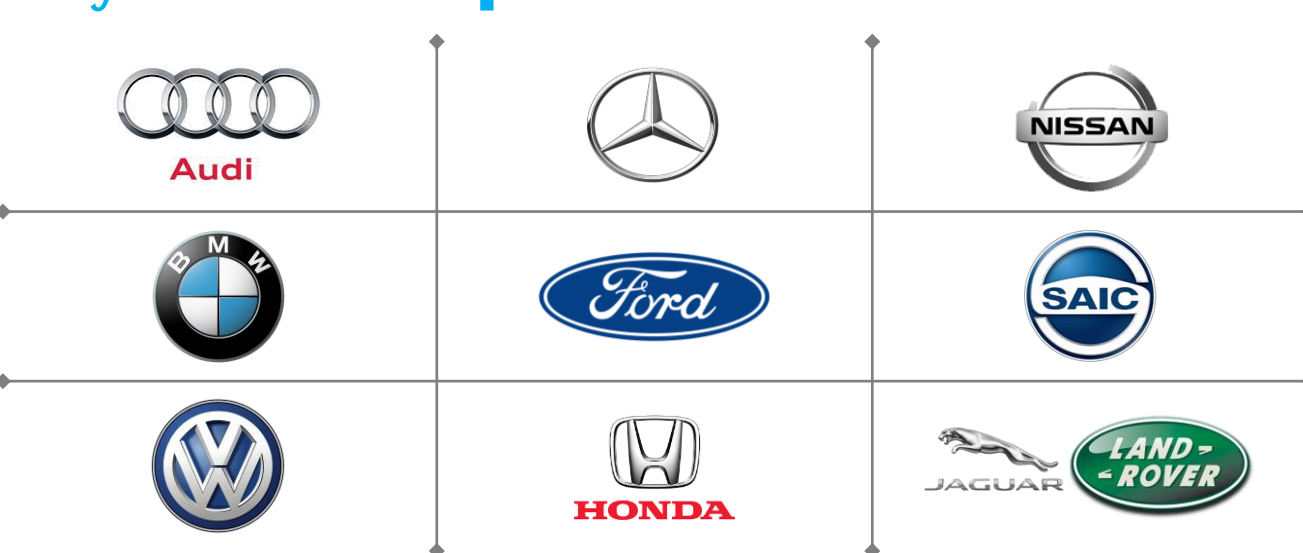


GROWTH DRIVERS



Several new car models, especially luxury brands, use some form of V2X technology; going forward the technology is expected to be included in lower-priced vehicles as well

Key Active Proponents

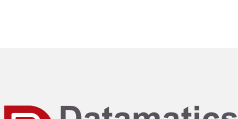


Recent Development

- Audi**: Testing of C-V2X technology for connected vehicles with Audi was done by Qualcomm – a US-based wireless telecommunication product and service provider
- Ford**: Ford plans to launch its first C-V2X vehicle for China by 2021; also the technology will be implemented for all its vehicles sold in the US from 2022 onwards
- HONDA**: Revealed its 'Smart Interaction' technology for V2X communication for reduction of traffic and collision; the technology allows cars to virtually see through around buildings

Key Insights

- The market for V2X is still in a nascent stage; the technology is expected to see high adoption over the coming decade, as several companies are supporting the technological advancement
- Over the next 5–10 years, adoption of 5G technology is expected to provide major push for the adoption of V2X technologies
- V2X technology in low-budget cars will provide a high impetus for large scale adoption



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