

TITLE CLAIM FORM

Annexure T

Unit / Company name :

1.	Full Name of the deceased holder.				
2.	Date of death of the deceased, according to English Calender. (Attach the Death Certificate in support)	Day	Month	Year	
3.	i) Number of securities, of the Bank / Company, held by the deceased share holder				
	ii) Name of the person, in whose possession are the Certificates at present				
	iii) Number of Securities held in sole Name of the deceased in other companies.				
4.	Particulars of property (movable and Immovable) of the deceased other than that Shown in column 3 above (if any, briefly state as to its disposal)				
5.	Has the deceased left a will or any other Testamentary instrument disposing of his property? (if so attach an attested copy of the same)				
6.	Whether legal representation (succession certificate / letters of administration / probate) is obtained / proposed to be obtained by the applicants / legal heirs of the deceased, in respect of the property described in column No. 3 & 4.	Y / N. If 'Y', please specify the name of the document			
7.	Provide the names of the survivors of the deceased with their relationship to the deceased.	Name	Relationship	Age	Marital Status
8.	By what law is the estate of the deceased governed? (please state which School of law Is applicable)				
9.	Who are the heirs of the deceased	Name	Relationship	Age	Marital Status

	according to the law by which succession to his estate is governed?				
11.	Details of person(s) claiming title to the securities viz. Applicant(s) on whose name(s) the securities are to be Transmitted.	Name of Applicants	PAN	Age	Occupation
12.	Names of the legal heirs who are excluded if so why? Have each of them given No objection Statement in Annexure 'N'?	Names of the excluded heirs	No Objection Statement (Y/N)		
13.	Is there any dispute (amongst the legal heirs or with third parties) in respect of the title or ownership of the securities mentioned in column No.3 and other properties (estate) of the deceased				
14.	Any other information which the applicant(s) wants to give in support of his/her/their claim to the security/ies in the Bank standing in the name of the Deceased holder.				
Address of 1 <sup>st</sup> Applicant:.		Signature(s) of applicant(s)			
		1.			
		2.			
		3.			
Date :					

AFFIDAVIT

“A”

Before  
Signing  
Affix  
Rs. 100/-  
Special  
Adhesive  
Stamp  
Here

I/ WE \_\_\_\_\_  
[Full name(s) of applicant(s)]

Solemnly affirm and say that what is stated in answer to the questions on the form of the reverse and marked 'Annexure T' is true to my/our knowledge.

Date: \_\_\_\_\_

Signatures of the Applicant(s)

- 1. -----
- 2. -----
- 3. -----

Solemnly affirmed at. \_\_\_\_\_ on the \_\_\_\_\_ day of. \_\_\_\_\_ 20 \_\_\_\_\_

Full Name and \_\_\_\_\_  
Address of Magistrate/Notary \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signed in the presence of

(Signature of Magistrate/Notary)

Regd. No. Of Notary \_\_\_\_\_

Use space below to affix:

Notorial / Court Fee Stamps	Official Seal of Magistrate / Notary

INDEMNITY

Annexure I

Before  
Signing  
Affix  
Rs. 500/-  
Special  
Adhesive  
Stamp  
Here

TO ALL TO WHOM THESE PRESENTS shall come I / We \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ [Full name(s) of applicant(s)]

Send Greetings.

WHEREAS \_\_\_\_\_  
( name of the deceased)

( herein after referred as ‘ registered holder’) was at the date of his / her death was holding

\_\_\_\_\_ no. of shares bearing distinctive numbers \_\_\_\_\_ to \_\_\_\_\_

of the nominal face value of Rs.2/- per share in a HDFC Bank Limited incorporated and registered under the Companies Act 1956 ( Herein after called the Bank )and WHEREAS the said registered holder,

\_\_\_\_\_ ( name of the deceased holder)

departed this life on \_\_\_\_\_ (dd/mm/yyyy), intestate and without leaving

any debts and leaving him/her following survivor(s)viz: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Respectively AND WHEREAS of the said, \_\_\_\_\_  
( name (s ) of the applicants )

\_\_\_\_\_

has applied to the Company / Bank to transfer the said Securities, which still stand in the name of  
the said \_\_\_\_\_  
( name of the deceased holder)

into the name(s) of the said \_\_\_\_\_  
( name (s ) of the applicants )

\_\_\_\_\_  
\_\_\_\_\_

And to pay him / her /them the dividends thereon which the Bank has agreed to do  
upon the said \_\_\_\_\_  
( name (s ) of the applicants )

As Principals and the said 1. \_\_\_\_\_ having address as  
( Name of the Surety )

\_\_\_\_\_  
\_\_\_\_\_

As surety executing unto the Bank / Company such Indemnity as hereinafter contained.

NOW KNOW YE AND THESE PRESENTS WITNESS that they, the said \_\_\_\_\_  
( name (s ) of the applicants )

\_\_\_\_\_

And \_\_\_\_\_ as Surety for themselves their heirs, executors,  
( Name of the Surety )

administrators assigns, do hereby covenant with the Bank / RTA, its successors and assigns that  
they, the said covenanting parties, jointly and severally, and their heirs, executors, administrators  
and assigns will on the Bank / RTA transferring all the said shares into the name of the said

\_\_\_\_\_  
(name of the applicants)  
\_\_\_\_\_  
\_\_\_\_\_

And paying him / her / them the dividends already due and grow due thereon, at all times, save, defend, keep harmless and Indemnified the said Bank / RTA, its successors and assigns and its and their estates and effects and the directors, Agents, Secretary and shareholders of the said Bank / RTA, their heirs, executors, administrators and assigns and their each of their estates and effects from and against all actions, causes of actions, suits, proceedings, accounts, claims and demands whatsoever at Law or in Equity or otherwise however for or on account of the said shares or dividends thereof or any part thereof or otherwise in connection with the said shares on the part of any person of persons whomsoever and from and against all damages, costs, charges and expenses, in respect thereof or otherwise however in relation to the premises.

IN WITNESS THEREOF THE said \_\_\_\_\_  
( names of the applicants )

and \_\_\_\_\_ have here unto set their  
( name of the Surety )

respective hands and seals this \_\_\_\_\_ day of \_\_\_\_\_ signed, sealed and delivered by the said applicant(s)

Signature of Applicant(s)

In the presence of

1

Signature :

2

Full Name :

3

Address of Magistrate / Notary:

Signature of Surety :

Name of the Surety

Address of the Surety :

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Regd. No. of Notary \_\_\_\_\_

Use space below to Affix :

Notary / Court fee stamps	Official seal of Magistrate / Notary
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**NO OBJECTION STATEMENT**

**Annexure “N”**

**Please note :** Statement to be made by heir whose name is excluded in Transmission of securities standing in the sole name of deceased holder

WHEREAS,

I \_\_\_\_\_  
( Name of the Renouncee)

Residing at \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_, am the

heir of Late \_\_\_\_\_ ”  
( Name of the deceased holder)

the deceased registered holder, in HDFC Bank Limited under Folio No:-HB\_\_\_\_\_ and holding \_\_\_\_\_ Shares/Bonds bearing Distinctive No.(s)  
( No. of Shares )

\_\_\_\_\_ to \_\_\_\_\_ of the face value of Rs.2/-each.

It has been stated to the Bank / RTA that the aforesaid shares be transmitted

from the name of the deceased to only the name(s) of applicant(S) viz.:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I, the aforesaid state that I do not desire to make a claim of title in respect of the above mentioned shares held in name of the said deceased and I do not have any objection to the Bank/ Company transmitting these shares, in the name(s)of the above mentioned applicant(s) only.

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 20



Signed in the presence of

\_\_\_\_\_ **Bank Manager/Notary**

\_\_\_\_\_ **Signature of Renouncee**

Full Name and Address of Bank Manager/ Notary

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ **PIN** \_\_\_\_\_